



The Bement School

Alumni and Development Office
94 Old Main Street
P.O. Box 8
Deerfield, MA 01342
Phone: 413-774-3021
Fax: 413-774-4256

PROCEDURES FOR GIFTS OF SECURITIES

1. Please notify Sara Ardrey, Director of Alumni and Development, at (413) 774-3021 or sardrey@bement.org before the transaction occurs, or if you have any questions.
2. Please notify your broker or bank in writing to transfer the securities. Shares should be sent via DTC to:

Gage Wiley & Co./WFCS
DTC # 0141
Bement School Account #1477-9477

Notes may be added to the transfer to designate donor name and fund (please limit notes to five words or less). For example:

Annual Fund Donor John Smith

For any broker or bank questions regarding securities transfers, please contact Jane Milanczuk at (800) 332-9558 or JMilanczuk@gagewiley.com at Gage Wiley & Co.

Thank you for your generosity to Bement.